



unPREPARED: HEIRS AT RISK

Chapter 6
PREPAREDNESS: What Are the Indicators?
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This worksheet is to be completed individually and then discussed together with spouse, trusted advisor and others who will help you on this journey to Preparedness and Confidence for your family.

KEY POINTS:

- 1. Be intentional**
- 2. Identify your expectations**
- 3. Provide opportunities for learning and growth so expectations can be met**

Begin with the end in mind

Envisioning a healthy, contributing adult enables us to “Begin with the End in Mind,” as Stephen Covey would say. Although we are dealing with children, the goal is not just grown children but mature adults who contribute more than they consume. What does this look like? Aside from the interests and abilities that vary from person to person, what do we hope are their core values? For what will they strive?

1. What do you want for your children and grandchildren?

2. What are your desired outcomes (intent) for whatever inheritance they receive?

3. What attributes, skills and knowledge do you envision they will have when they are ready to receive their inheritance? *(a list of common indicators is on page 59 of the book to get you started)*

4. Mind the gap: What opportunities can you provide to help them achieve that list?
Minding the gaps involves exploring learning experiences appropriate for each child while strengthening personal discipline. Tell me and I forget. Teach me and I remember. Involve me and I learn. – Benjamin Franklin
